

Company Profile

LIFELINE LOGISTICS & OILFIELD SERVICES, Inc. ("LIFELINE") is an international operating energy arena company established in South Texas. Strategically positioned on the border, LIFELINE operates and functions on the standards and guidelines as established by the Association of International Petroleum Negotiators (AIPN) with a venue of professional services including but not limited to both "upstream" and "mid-stream" specialty services in the Oil and Gas industry in the US, Mexico and abroad.

LIFELINE offers a comprehensive range of services with tailor made solutions for our clients' projects and opportunities stemming from the O&G arena. Spearheaded by a strong and experienced leadership team, LIFELINE is vested in "turn-key" operations involving: Drilling, Feasibility Studies, Machinery, Extraction Chemical Suppliers, Pipeline, Gathering Systems, International Sales and Trade, and Logistics. LIFELINE operates with our clients' vision and needs in mind. We are and will remain client driven! Our company's *values are based on the principle of service*. Some of our current and upcoming projects include:

- The international purchase and sale of the following: Jet Aviation Fuel, Gasoline, Diesel, Liquefied Petroleum Gas Propane, Bio-Diesel, Petroleum Petcoke, Pale Oil, Crude etc.
- The sale/purchase/acquisition of a strategic refinery related to our drilling exploration prospects.
- Drilling and Exploration located in Wilson and Gonzales Counties in Texas (With full participation as
 a Venturer in 2,000 acres out of possible 45,000 acres lease). An added acreage lease located in
 Karnes County, impending upon commencement of first stage of oil and gas wells.

LIFELINE LOGISTICS & OILFIELD SERVICES, INC

Innovation through Principled Entrepreneurship

The overall success of **LIFELINE** will stand on a focus and strategy of building long-term relationships with clients as we operate with a "Client Driven" mind-set across all projects awarded.

Risk Management Strategies

LIFELINE strives to provide sensible Solutions. Utilizing Risk Management strategies/software and in combination with our professional expertise we assume the risk management of each client/project.

LIFELINE aims to create complete transparency and clarification in everything we do.

We assess the actual risk status and consult the client immediately throughout every phase of each project.

The Vision and Staff of LIFELINE are driven by a lifelong commitment and dedication of integrity, devotion and professionalism in serving the O&G industry and local and regional business communities. Together, our leadership team - composed of engineers, drillers and international business experts bring over 40 years of service and experience to this service arena. With over 20 years of experience in corporate leadership, founder, CEO Heriberto Gonzalez has served, chaired, and lead multiple national and state boards and committees. Along with private, state and federal experience,

Gonzalez has also served as a private logistics and service company owner in the oil and gas industry.

Senior Consultant Patrica Waters serves as Lead Consultant and Operations Director. Geologist, Dr. Marc McCulloch, has been drilling in Texas for over 12 years and serves as lead Consultant, Geologist and

Drilling Expert. We look forward to serving and working together to meet our mutual needs and goals.



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